



Sonali Paper & Board Mills Limited

Corporate Office :
51, Central Road, Dhanmondi,
Dhaka-1205, Bangladesh


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E-mail : information@younusgroup.com

Ref :

Date :

PRICE SENSITIVE INFORMATION FOR RIGHTS ISSUE

This is for kind information of all concerned that the Bangladesh Securities and Exchange Commission (BSEC) has accorded approval through its letter no. BSEC/CI/RI-127/2021/800 dated April 20, 2022 for Right Issue of Sonali Paper & Board Mills Limited. The particulars of the rights issue are as follows:

Number of Rights Share to be issued	10,981,729 Ordinary Shares
Ratio of the Issue	1[R]:2 i.e. (one) Rights Share for 2 (two) existing Shares held on the record date
Issue price of the Share	Tk. 10.00 each (at par)
Record date for entitlement of Rights Share	May 23, 2022
Subscription Opening Date (During Banking Hours)	June 07, 2022
Subscription Closing Date (During Banking Hours)	June 28, 2022
Manager to the Issue	 UCB Investment Limited Bulu's Centre, (17 th Floor) Plot-CWS-(A)-1, Road No-34, Gulshan Avenue, Dhaka-1212. www.ucb-investment.com
Objective	To purchase Brand new Caterpillar Gas Generator Sets with Complete Standard Accessories

BANKERS TO THE ISSUE FOR RIGHTS SHARE

United Commercial Bank Limited

Gulshan Branch, Dhaka	Mirpur Branch, Dhaka	Uttara Branch, Dhaka	Kawran Bazar Branch, Dhaka
Foreign Exchange Branch, Dhaka	Gazipur Chowrasta Branch, Gazipur	Chashara Branch, Narayanganj	Mymensingh Branch, Mymensingh
O.R. Nizam Road Branch, Chittagong	Agrabad Branch, Chittagong	Comilla Branch, Comilla	Rajshahi Branch, Rajshahi
Bogra Branch, Bogra	Khulna Branch, Khulna	Barisal Branch, Barisal	Zindabazar Branch, Sylhet
Rangpur Branch, Rangpur			

Dated: Dhaka,
April 23, 2022

Sd/-

(Md. Rashedul Hossain)
Company Secretary

Notes:

- Shareholders whose names will appear in the register of members of the Company or in the depository register on the record date (i.e. May 23, 2022) are entitled for the rights share.
- All transactions above Tk. 1.00 (one) lac must be effected through Demand Draft/ Crossed Cheque/ Pay Orders.
- The Rights Share Offer Document relating to issuance of Rights Share will be sent by Post/Courier Service to the registered address of the shareholders in due time. If the Rights Share Offer Document is not received in time, the concerned shareholders are requested to collect the same from the Corporate Head Office of the Company during office hours. The Rights Share Offer Document will also be posted in the website of the Company at www.spbmlbd.com